



FIREFIIGHTERS' RETIREMENT SYSTEM

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**MEETING OF THE
FRS INVESTMENT COMMITTEE
3100 BRENTWOOD DRIVE
BATON ROUGE, LOUISIANA
WEDNESDAY, JANUARY 9, 2019 AT 3:00 PM**

AGENDA

I. Preliminary Business-

- (1) Roll Call

II. Old Business-

None

III. New Business-

- (1) Committee Report - Investment Committee: Discussion and action regarding- **(i)** The FRS monthly investment performance results for December 2018, **(ii)** Report titled "Themes and Opportunities" presented by NEPC, **(iii)** Report titled "Asset Class Assumptions" presented by NEPC, and all matters related to the foregoing items.

TRUSTEE TRAINING- Notice is hereby given that Agenda Item III(1)(ii) involves but is not limited to key market themes, volatility, outlook for non-US developed equities, late cycle dynamics, tightening global liquidity, China transitions, globalization backlash, and current opportunities; and Agenda Item III(1)(iii) involves but is not limited to macro assumptions, equity assumptions, rates and credit assumptions, real asset assumptions. The discussion of these agenda items may be applied as credit for trustee training pursuant to R.S. 11:185.

IV. Other Business-